GUIDELINES - - PROCESS MATRIX (EVMIG FIGURE 2-1)

NDIA #	ANSI #	BCF-262 Short Title	Organizing	Scheduling	Work / Budget Authorization	Accounting	Indirect Management	Managerial Analysis	Change Incorporation	Material Management	Subcontract Management
Organizing											
1	2.1.a	Define the Project Work Scope	Key Process								
2	2.1.b	Define the Project Organization	Key Process								Cross Process
3	2.1.c	Integrate Subsidiary Processes	Key Process								
4 (DCAA)	2.1.d	Identify Overhead Management					Key Process				
Planning Scheduling and Budgeting											
5	2.2.a	Schedule with network logic Integrate WBS/OBS	Key Process	Key Process							
7	2.2.b	Set measurement indicators		Key Process							
8 *	2.2.c	Establish the CBB/PMB			Key Process		Key Process				
9 *	2.2.d	Budget by cost elements	Cross Process		Key Process					Cross Process	Cross Process
10	2.2.e	Create work/planning packages	Cross Process		Key Process					Cross Process	Cross Process
11	2.2.f	Sum WP/PP budgets			Key Process						
12	2.2.g	Level of Effort planning			Key Process					Cross Process	Cross Process
13 (DCAA)	2.2.h	Set overhead budgets					Key Process				
14	2.2.i	Identify MR and UB			Key Process						
15	2.2.j	Reconcile CBB to target values			Key Process						
Accounting Considerations											
16 (DCAA)	2.3.a	Record direct costs				Key Process					Cross Process
17 (DCAA)	2.3.b	Summarize direct costs by WBS				Key Process					
18 (DCAA)	2.3.c	Summarize direct costs by OBS				Key Process					
19 (DCAA)	2.3.d	Record/allocate indirect costs					Key Process				
20 (DCAA)	2.3.e	Identify and track costs as needed				Key Process					
Analysis and Management Reports											
21 (DCAA)	2.4.a	Calculate SV & CV	Cross Process		Cross Process	Key Process		Key Process		Cross Process	Cross Process
22 (DCAA)	2.4.b	Identify significant $ / # variances		Cross Process				Key Process		Cross Process	Cross Process
24 (DCAA)	2.4.c	Analyze indirect CV					Key Process				
25	2.4.d	Summarize info for management						Key Process			
Revisions and Data Maintenance											
26	2.5.a	Implement corrective actions	Cross Process					Key Process			
28 *	2.5.b	Incorporate changes Revise EAC	Cross Process				Key Process	Key Process	Key Process	Cross Process	Cross Process
29	2.5.b	Reconcile budgets							Key Process		
30 *	2.5.c	Control retroactive changes				Key Process			Key Process		
31	2.5.d	Prevent unauthorized revisions							Key Process		
32	2.5.e	Document PMB changes							Key Process		

* Shared Guideline DCAA & DCMA

GUIDELINES - - PROCESS MATRIX (EVMIG FIGURE 2-1)

NDIA #	ANSI #	BCF-262 Short Title	Organizing	Scheduling	Work / Budget Authorization	Accounting	Indirect Management	Managerial Analysis	Change Incorporation	Material Management	Subcontract Management
Organizing											
1	2.1.a	Define the Project Work Scope	Key Process								
2	2.1.b	Define the Project Organization	Key Process								Cross Process
3	2.1.c	Integrate Subsidiary Processes	Key Process								
4 (DCAA)	2.1.d	Identify Overhead Management					Key Process				
Planning Scheduling and Budgeting											
5	2.2.a	Schedule with network logic Integrate WBS/OBS	Key Process	Key Process							
7	2.2.b	Set measurement indicators		Key Process							
8 *	2.2.c	Establish the CBB/PMB			Key Process		Key Process				
9 *	2.2.d	Budget by cost elements	Cross Process		Key Process					Cross Process	Cross Process
10	2.2.e	Create work/planning packages	Cross Process		Key Process					Cross Process	Cross Process
11	2.2.f	Sum WP/PP budgets			Key Process						
12	2.2.g	Level of Effort planning			Key Process					Cross Process	Cross Process
13 (DCAA)	2.2.h	Set overhead budgets					Key Process				
14	2.2.i	Identify MR and UB			Key Process						
15	2.2.j	Reconcile CBB to target values			Key Process						
Accounting Considerations											
16 (DCAA)	2.3.a	Record direct costs				Key Process					Cross Process
17 (DCAA)	2.3.b	Summarize direct costs by WBS				Key Process					
18 (DCAA)	2.3.c	Summarize direct costs by OBS				Key Process					
19 (DCAA)	2.3.d	Record/allocate indirect costs					Key Process				
20 (DCAA)	2.3.e	Identify and track costs as needed				Key Process					
Analysis and Management Reports											
21 (DCAA)	2.4.a	Calculate SV & CV	Cross Process		Cross Process	Key Process		Key Process		Cross Process	Cross Process
22 (DCAA)	2.4.b	Identify significant $ / # variances		Cross Process				Key Process		Cross Process	Cross Process
24 (DCAA)	2.4.c	Analyze indirect CV					Key Process				
25	2.4.d	Summarize info for management						Key Process			
Revisions and Data Maintenance											
26	2.5.a	Implement corrective actions	Cross Process					Key Process			
28 *	2.5.b	Incorporate changes Revise EAC	Cross Process				Key Process	Key Process	Key Process	Cross Process	Cross Process
29	2.5.b	Reconcile budgets							Key Process		
30 *	2.5.c	Control retroactive changes				Key Process			Key Process		
31	2.5.d	Prevent unauthorized revisions							Key Process		
32	2.5.e	Document PMB changes							Key Process		

* Shared Guideline DCAA & DCMA